

No. S-224444
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,

R.S.C. 1985, C. C-36, AS AMENDED


AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CANADIAN
DEHUA INTERNATIONAL MINES GROUP INC., WAPITI COKING COAL MINES CORP. AND
CANADIAN BULLMOOSE MINES CO., LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION

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BEFORE)	THE HONOURABLE JUSTICE WALKER)
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FEBRUARY 3, 
January 30, 2025

ON THE APPLICATION of the Petitioners coming on for hearing at 800 Smithe Street, Vancouver, BC V6Z 2E1 on January 30, 2025, and on hearing Jeffrey D. Bradshaw, counsel for the Petitioners and those other counsel listed on Schedule "A" hereto; AND UPON READING the material filed herein, AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended (the "**CCAA**"), the British Columbia Supreme Court Civil Rules and the inherent jurisdiction of this Honourable Court; and further to the Initial Order pronounced by this Court on June 3, 2022, as revised, amended and restated from time to time (the "**Initial Order**") including pursuant to the Amended and Restated Initial Order pronounced by this Court on June 9, 2022, as amended from time to time (the "**ARIO**") and BY CONSENT of each of the parties affected by this Order;

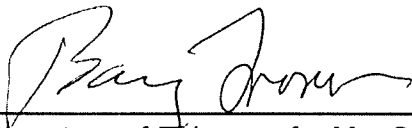
THIS COURT ORDERS that:

1. The time for service of the Notice of Application for this Order and the supporting materials therefor is hereby abridged so that this application is properly returnable today and further service thereof is hereby dispensed with;
2. The notice of application filed by Ms. Qu Bo Liu (the "Interim Lender") on December 31, 2024, seeking, among other things:
 - a. approval of a purchase agreement between the Interim Lender and the Petitioners;
 - b. that West Moberly First Nations, TaneMahuta Capital Ltd., Mr. Aref Amanat and Ms. Karen Fellowes, K.C. pay the Administration Charge (as defined in the Initial Order);
 - c. that West Moberly First Nations, TaneMahuta Capital Ltd., Mr. Aref Amanat and Ms. Karen Fellowes, K.C. pay any and all professional fees incurred by the Monitor, the Monitor's counsel, Bennett Jones LLP, and the Petitioners' counsel, DLA Piper (Canada) LLP, which exceed the limit of the Administration Charge; and
 - d. special costs against West Moberly First Nations, TaneMahuta Capital Ltd., Mr. Aref Amanat and Ms. Karen Fellowes, K.C,

is hereby dismissed, without costs;

3. Endorsement of this order by counsel appearing on the application other than counsel for the Interim Lender is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of lawyer for Ms. Qu Bo Liu
Fraser Litigation Group (Barry Fraser)

BY THE COURT



REGISTRAR



SCHEDULE "A"

NAME OF COUNSEL	PARTY REPRESENTING
Eamonn Watson and Cassandra Federico	Shougang International Trade & Engineer Corporation
David Gruber and Mia Laity	Monitor, FTI Consulting Canada Inc.
Erin Hatch and Roselle Wu	Canada Zhonghe Investment Ltd.
Barry Fraser and Helen Liu	Qu Bo Liu
Ariyana Dhawan	Tane Mahuta Capital, Ltd. and Aref Amanat
Stephen Schachter and Julia Lockhart	West Moberly First Nations
Scott Dawson	Karen Fellowes, K.C.
Jeff Bradshaw and Holly Yuen	Canadian Dehua International Mines Group Inc., Wapiti Coking Coal Mines Corp., and Canadian Bullmoose Mines Co., Ltd.

